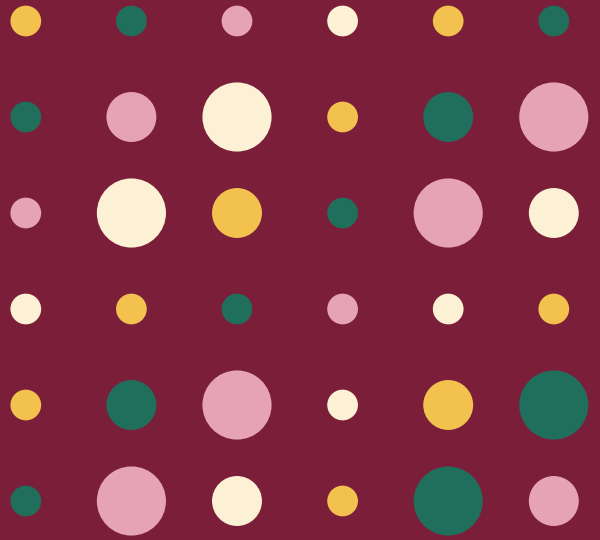




Holiday Budget Planner

This year's celebrations, on paper

General educational information, not financial advice.

Store policies and payment terms vary; check with the store or provider.

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Holiday budget

Decide the total first, together. Then compare with what you actually spend.

Our total budget this year

Agreed with

Category	Budget	Actual	Notes
Gifts			
Food and hosting			
Travel			
Decorations			
Cards, wrap and postage			
Events, outfits, tips			
Buffer			
Total			

Everyone you buy for, with a limit. Shop from this list only.

[illegible]

Savings tracker

Twelve deposits toward your goal. Tick each one off.

Goal

Monthly amount

Saved in (account)

Month	Planned	Deposited	Running total	Done
January				☐
February				☐
March				☐
April				☐
May				☐
June				☐
July				☐
August				☐
September				☐
October				☐
November				☐
December				☐

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Date and number of guests

January review

While it's fresh: what worked, and next year's plan.

What we actually spent

What was worth it

What we'll skip or change

Anything on a card, and the payoff plan

Next year's goal and monthly amount

Automatic transfer set up (date)

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